

ASTINO BERHAD

Condensed Consolidated Statements Of Comprehensive Income For

The Third Quarter Ended 30 April 2015

(The figures have not been audited)

	INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
	Current Year Quarter	Preceding year corresponding quarter	Current Year To date	Preceding year corresponding period
	30/4/2015	30/4/2014	30/4/2015	30/4/2014
	RM'000	RM'000	RM'000	RM'000
Revenue	137,664	126,900	387,124	363,945
Operating Expenses	(127,987)	(112,354)	(359,462)	(333,226)
Other Operating Income	(801)	469	1,348	1,377
Profit from Operations	8,876	15,015	29,010	32,096
Financial costs	(1,367)	(965)	(3,931)	(3,275)
Share of (loss) / profit of associate	(0)	(0)	(1)	(0)
Profit before tax	7,509	14,050	25,078	28,821
Taxation	(1,314)	(3,643)	(5,753)	(7,763)
Profit for the period	6,195	10,407	19,325	21,058
Other Comprehensive Income				
-Fair Value (Loss) / Gain on Investment	-	12	(30)	6
Total Comprehensive Income for the period	6,195	10,419	19,295	21,064
Total Comprehensive Income Attributable to:				
Owners of the parent	6,195	10,419	19,295	21,064
EPS - Basic (sen)	2.260	3.833	7.050	7.757
- Diluted (sen)	2.260	3.833	7.050	7.757

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)

ASTINO BERHAD**Condensed Consolidated Statements of Financial Position****As At 30 April 2015**

(The figures have not been audited)

	As At 30/Apr/15 RM'000	As At 31/Jul/14 RM'000
Property, Plant and Equipment	126,699	118,777
Investment properties	12,852	12,895
Investment in associate	1,491	1,491
Available-for-sale financial assets	152	182
Deferred Tax Assets	1,179	379
Current Assets		
Inventories	170,429	151,782
Receivables	104,257	91,834
Cash & Cash Equivalents	22,348	42,584
	<u>297,034</u>	<u>286,200</u>
Current Liabilities		
Payables	8,547	30,318
Loans & Borrowings	137,764	111,028
Dividend Declared	-	-
Taxation	1,407	2,076
	<u>147,718</u>	<u>143,422</u>
Net Current Assets	149,316	142,778
Long Term Liabilities		
Loans & Borrowings	6,196	5,044
Deferred Taxation	5,418	5,017
	<u>11,614</u>	<u>10,061</u>
	<u>280,075</u>	<u>266,441</u>
Share Capital	137,059	68,530
Treasury shares, at costs	(0)	(1,101)
Reserves	143,016	199,012
Shareholders' Fund	<u>280,075</u>	<u>266,441</u>

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)

ASTINO BERHAD

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR The Third Quarter Ended 30 April 2015

(The figures have not been audited)

	Share Capital RM'000	Treasury Shares RM'000	Non-Distributable Reserves RM'000	Distributable Reserves RM'000	TOTAL RM'000
9 MONTHS ENDED 30-Apr-15					
Balance at 1-8-2014	68,530	(1,101)	4	199,008	266,441
Disposed of own shares		1,101		1,215	2,316
Total comprehensive income for the period			(30)	19,325	19,295
Dividend paid	-	-	-	(7,977)	(7,977)
Bonus Issue	68,529	-		(68,529)	(0)
Balance at 30-04-2015	<u>137,059</u>	<u>(0)</u>	<u>(26)</u>	<u>143,042</u>	<u>280,075</u>
9 MONTHS ENDED 30-Apr-14					
Balance at 1-8-2013	68,530	(1,101)	18	177,718	245,165
Purchase of own shares		-			-
Total comprehensive income for the period			6	21,058	21,064
Dividend paid	-	-	-	(7,710)	(7,710)
Share Dividend paid		-		-	-
Balance at 30-04-2014	<u>68,530</u>	<u>(1,101)</u>	<u>24</u>	<u>191,066</u>	<u>258,519</u>

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)

ASTINO BERHAD

**Condensed Consolidated Statements of Cash Flow For
The Third Quarter Ended 30 April 2015**

(The figures have not been audited)

	9 MONTHS ENDED 30/4/2015 RM'000	9 MONTHS ENDED 30/4/2014 RM'000
Profit before tax	25,078	28,821
Adjustments for non-cash flow items:-		
Non-cash items	19,076	12,643
Non-operating items	3,794	2,872
Operating profit before changes in working capital	47,948	44,336
Changes in working capital		
Inventories	(27,666)	3,194
Receivables	(15,825)	6,505
Payables	(21,768)	(11,251)
Cash (Absorbed By) / Generated From Operation	(17,311)	42,784
Tax paid	(7,131)	(3,807)
Net Cash (Used In) / From Operating Activities	(24,442)	38,977
Investing Activities		
- Equity investments	0	-
- Dividend received	-	-
- Other investments	(14,245)	(13,711)
- Interest received	363	271
Net Cash Used In Investing Activities	(13,882)	(13,440)
Financing activities		
- Bank Borrowings	27,889	(20,685)
- Proceeds from issued of shares net of listing expenses	-	-
- Treasury shares	2,316	-
- Dividend paid	(7,977)	(7,710)
- Interest paid	(3,931)	(3,275)
Net Cash From / (Used In) Financing Activities	18,297	(31,670)
Effects of exchange rate changes on cash and cash equivalents	(209)	(23)
Net Change In Cash & Cash Equivalents	(20,236)	(6,156)
Cash & Cash Equivalents At Beginning Of Year	42,584	34,306
Cash & Cash Equivalents At End Of Period	22,348	28,150

**(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual
Financial Statement for the year ended 31 July 2014)**